



# **MOTOR SERVICES IN 2024**

*Frédéric Beghain, EASA EAA Chapter*

*Bjorn Mjatveit, EMR Consulting*

# Motor Services in 2024

#MotorsAcademy

WEBINAR #7



June 12, 2024

15:00 – 16:00 CEST



**Frédéric Beghain**

EASA  
Europe Asia Africa



**Bjørn Eirik Mjåtveit**

EASA  
Europe Asia Africa

This session will elaborate on the diverse range of services provided by EASA members, addressing the challenges, opportunities, and emerging trends within the industry. Explore the enduring significance of repair and maintenance services, alongside advancements in sustainability practices such as motor recycling. Discover the ongoing progress of EASA Accreditation on Energy Efficiency and Reliability, shaping the landscape of industry standards.

Leonardo  
ENERGY 

An initiative by

 International Copper  
Association Europe

## MOTORS ACADEMY



# Short Intro of the speakers

- Frederic Beghain



- Bjorn Mjatveit



# EASA members are the most active and best professionals in the motors/rotating machines systems Repair and Maintenance industry in the world

YEARLY 3 days CONGRESS  
WITH 2.500 PARTICIPANTS  
Forums, Workshops and Conventions



HELP DESK  
6 TOP EXPERTS



[easa.com](http://easa.com)  
[easa9.org](http://easa9.org)



SPECIFIC INDUSTRY  
TRAINING & SUPPORT

DATABASE WITH  
300.000 MOTORS



Top  
Professionals  
NETWORK



VALUABLE CONTENT  
& KNOWLEDGE SHARING



NUMEROUS PROJECTS  
& peer to peer WORKSHOPS



REPRESENTATION IN  
STANDARDS BODIES

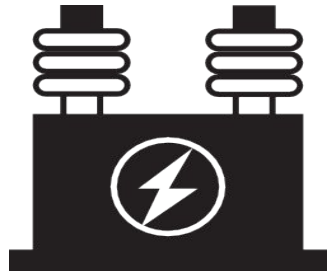


EASA Accreditation  
on Energy Efficiency and Reliability

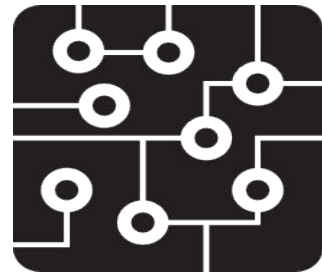
UNIQUE SUPPORT & ACTIVE NETWORK

# EASA has unique powertrain domain-knowhow

We have the best insight into the installed base with 1.800 service providers in 70 countries



Static  
electrical  
machines



Power  
electronics



Rotating  
electrical  
machines

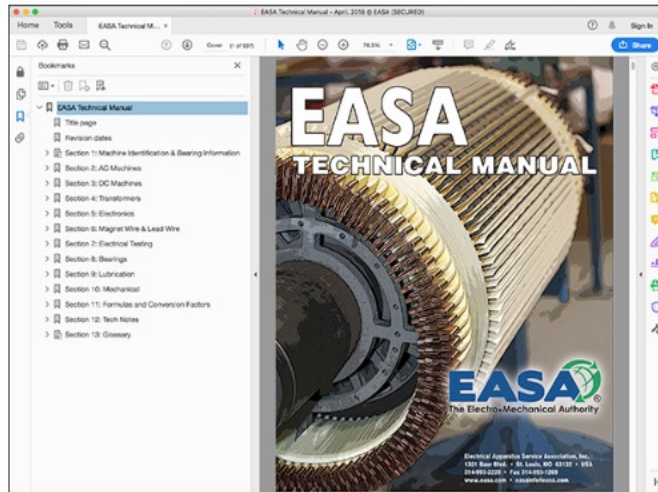


Rotating  
equipment

# EASA Knowledge base

## Download the Full Manual

The EASA Technical Manual is available FREE to members as downloadable PDFs of the entire manual or individual sections.



Revised May 2024 | 69 mb | Number of pages: 924

DOWNLOAD

BUY A PRINTED COPY

## Download Sections of the Manual

+ Section 1: Machine Identification & Bearing Information

+ Section 2: AC Machines

+ Section 3: DC Machines

+ Section 4: Transformers

+ Section 5: Electronics

+ Section 6: Magnet Wire

+ Section 7: Electrical Testing

+ Section 8: Bearings

+ Section 9: Lubrication

+ Section 10: Mechanical

+ Section 11: Formulas

+ Section 12: Tech Notes

+ Section 13: Glossary

## New Video Added to Video Training Library



### Adjusting End Play on Vertical Pump Motors

This new video walks through the steps to adjust and set end play on a typical vertical hollow shaft pump motor. Proper end play adjustment is important to keep the lower bearing from supporting the weight of the rotor and to allow for thermal growth within the motor. The motor in this video has a thrust bearing in the top and a standard ball-type guide bearing in the bottom, which is typical of vertical pump motors. There are other bearing arrangements with somewhat different procedures for setting end play, but here we'll be working with the most common arrangement and procedure.

This video and four others can be found now and in the future as separate entries in the [Resource Library](#), on the new [Training Video](#)

### Webinar

#### Using EASA's Motor Rewind Data – Version 4

Event date: 6/12/2024 12:00 PM - 12:30 PM Central

Sponsored by **AKARD COMMUTATOR of TENNESSEE (ACT)**

VISIT THEIR WEBSITE

# Tools / Resources / FORMS

**WARRANTY REPAIR REPORT**  
ELECTRICAL APPARATUS SERVICE ASSOCIATION **EASA**

|                 |             |              |                |
|-----------------|-------------|--------------|----------------|
| Customer        | Date code   | Job #        | Date of report |
| Manufacturer    | Model       | Frame        | Prepared by    |
| Sp/No           | U/N         | Type         | Enclosure      |
| Voltage         | Amperes     | Hz           | ipm            |
| W&A code letter | Accessories | Terminal box | Full           |
| Design          | Coasting    | Full         | Ham            |
|                 | Wipers      | Beating      |                |

**MECHANICAL**  
Bearing number  
Bearing type  
Shaft journal OD  
Bushing in 1 direction  
Bushing in 2 direction  
Bushing in 3 direction  
Bushing in 4 direction  
Bushing in 5 direction  
Bushing in 6 direction  
Bushing in 7 direction  
Bushing in 8 direction  
Bushing in 9 direction  
Bushing in 10 direction  
Bushing in 11 direction  
Bushing in 12 direction  
Bushing in 13 direction  
Bushing in 14 direction  
Bushing in 15 direction  
Bushing in 16 direction  
Bushing in 17 direction  
Bushing in 18 direction  
Bushing in 19 direction  
Bushing in 20 direction

**MANUFACTURER WARRANTY EVALUATION**  
EASA  
The Electro-Mechanical Authority

NAME OF MANUFACTURER: \_\_\_\_\_ JOB NO: \_\_\_\_\_  
CUSTOMER'S END USER: \_\_\_\_\_ DATE OF SERVICE REPORT: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ PARTS ONLY SERVICE: \_\_\_\_\_  
CITY & STATE: \_\_\_\_\_ DATE OF FAILURE: \_\_\_\_\_  
APPROVAL: \_\_\_\_\_ ENCL. NO: \_\_\_\_\_ VOLTS: \_\_\_\_\_ PHASE: \_\_\_\_\_ RPM: \_\_\_\_\_  
MODEL/TYPE: \_\_\_\_\_ DATE CODE: \_\_\_\_\_  
SERIAL NUMBER: \_\_\_\_\_  
SPEC. CAT. / PART NO.: \_\_\_\_\_  
COMPLAINT: \_\_\_\_\_

TWO CHECKMARKS - CONDITION RESPONSIBLE FOR FAILURE  
ONE CHECKMARK - OTHER CONDITIONS FOUND

STATOR AND/OR ROTOR: \_\_\_\_\_  
BEARING: \_\_\_\_\_  
COMMUTATOR: \_\_\_\_\_  
FIELD: \_\_\_\_\_  
WINDING: \_\_\_\_\_  
MOTOR CONTROL: \_\_\_\_\_

**AC THREE-PHASE MOTOR SERVICE ORDER**

Company: \_\_\_\_\_ JOB # \_\_\_\_\_

|        |        |        |        |        |        |
|--------|--------|--------|--------|--------|--------|
| NO. 1  | NO. 2  | NO. 3  | NO. 4  | NO. 5  | NO. 6  |
| NO. 7  | NO. 8  | NO. 9  | NO. 10 | NO. 11 | NO. 12 |
| NO. 13 | NO. 14 | NO. 15 | NO. 16 | NO. 17 | NO. 18 |
| NO. 19 | NO. 20 | NO. 21 | NO. 22 | NO. 23 | NO. 24 |
| NO. 25 | NO. 26 | NO. 27 | NO. 28 | NO. 29 | NO. 30 |
| NO. 31 | NO. 32 | NO. 33 | NO. 34 | NO. 35 | NO. 36 |
| NO. 37 | NO. 38 | NO. 39 | NO. 40 | NO. 41 | NO. 42 |
| NO. 43 | NO. 44 | NO. 45 | NO. 46 | NO. 47 | NO. 48 |
| NO. 49 | NO. 50 | NO. 51 | NO. 52 | NO. 53 | NO. 54 |
| NO. 55 | NO. 56 | NO. 57 | NO. 58 | NO. 59 | NO. 60 |

**ACTIVITY CHECK LIST - STATUS INDICATOR**

| ACTIVITY                 | DATE COMPLETE | STATUS | ACTIVITY                 | DATE COMPLETE | STATUS |
|--------------------------|---------------|--------|--------------------------|---------------|--------|
| MECHANICAL INSPECTION    |               |        | MECHANICAL INSPECTION    |               |        |
| BEARING INSPECTION       |               |        | BEARING INSPECTION       |               |        |
| COMMUTATOR INSPECTION    |               |        | COMMUTATOR INSPECTION    |               |        |
| FIELD INSPECTION         |               |        | FIELD INSPECTION         |               |        |
| WINDING INSPECTION       |               |        | WINDING INSPECTION       |               |        |
| MOTOR CONTROL INSPECTION |               |        | MOTOR CONTROL INSPECTION |               |        |

**AS-RECEIVED CONNECTION FORM - 2-, 4- AND 6-POLE DC MACHINES**

DRAW AND NUMBER LEADS AND JUMPERS AS RECEIVED

2-POLE TEMPLATE

Number of poles: 2  
Number of interpoles: \_\_\_\_\_  
Number of series fields: \_\_\_\_\_

Quantity in series: \_\_\_\_\_  
Quantity in parallel: \_\_\_\_\_

**DC MACHINE INSPECTION REPORT**

Customer: \_\_\_\_\_ Date: \_\_\_\_\_  
Work order number: \_\_\_\_\_ Priority:  Standard time  Rush  Overtime  
Manufacturer: \_\_\_\_\_ Model: \_\_\_\_\_ Frame: \_\_\_\_\_  
Horsepower/Kilowatt: \_\_\_\_\_ rpm: \_\_\_\_\_ Serial number: \_\_\_\_\_  
Armature Voltage: \_\_\_\_\_ Fields: \_\_\_\_\_ Amperes: \_\_\_\_\_ Ohms: \_\_\_\_\_ Q/ohm: \_\_\_\_\_ Compound: \_\_\_\_\_  
Angle: \_\_\_\_\_ Lead/Lag: \_\_\_\_\_

**DC MACHINE DATA SHEET**

Minimum commutator diameter: \_\_\_\_\_  
Q/Ving locked:   
Condition of string: \_\_\_\_\_  
Other leads: Q/Gauge \_\_\_\_\_  
Results of above test: \_\_\_\_\_  
Wire Type: \_\_\_\_\_ Wire Size: \_\_\_\_\_  
Bar Span 1 To: \_\_\_\_\_ Comm Span 1 To: \_\_\_\_\_  
No. of Equations: \_\_\_\_\_ Open 1 To: \_\_\_\_\_ Wire Size: \_\_\_\_\_  
Kilowatt: \_\_\_\_\_ Horsepower: \_\_\_\_\_  
Type: \_\_\_\_\_ Pole: \_\_\_\_\_ Wire Size: \_\_\_\_\_ Turns per Bar: \_\_\_\_\_  
Type: \_\_\_\_\_ Pole: \_\_\_\_\_ Wire Size: \_\_\_\_\_ Turns per Bar: \_\_\_\_\_

**WINDING TYPE**

Wave Winding: \_\_\_\_\_  
Lap Winding: \_\_\_\_\_

**REMARKS**

Brushes and brushes: \_\_\_\_\_  
Quantity of brushholder air: \_\_\_\_\_  
Are brushholders equalized: \_\_\_\_\_  
Quantity of brushes: \_\_\_\_\_  
Part number/grade: \_\_\_\_\_

# Online Calculators

- Loop Test
- Locked Rotor Test
- Secondary Voltage
- Small Motor Performance

The screenshot shows the EASA website's navigation and calculator interface. The top navigation bar includes links for My Account, About, Store, Support, and Logout. The main navigation menu lists Home, Join EASA, Find a Member, End Users, Resources, Training, Accreditation, Convention, Chapters, and Store. A search bar is located in the top right corner.

The left sidebar contains a list of calculator options: Loop Test Calculator, Locked Rotor Test Calculator, Secondary Voltage Calculator, and Small Motor Performance Calculator. The Locked Rotor Test Calculator is currently selected.

The main content area displays the title "Locked Rotor Test Calculator" and a description: "This calculator allows the user to extrapolate locked rotor torque and locked rotor current to rated voltage conditions after performing three reduced voltage measurements. [More about the calculations used.](#)"

Below the description is a tab labeled "Locked Rotor Test". Underneath is a table with input and output data.

| RATED VOLTS                      | <input type="text" value="460"/>    |                                     |
|----------------------------------|-------------------------------------|-------------------------------------|
| VOLTS                            | AMPS                                | TORQUE                              |
| <input type="text" value="155"/> | <input type="text" value="422.00"/> | <input type="text" value="98.0"/>   |
| <input type="text" value="175"/> | <input type="text" value="481.00"/> | <input type="text" value="134.0"/>  |
| <input type="text" value="210"/> | <input type="text" value="631.00"/> | <input type="text" value="229.0"/>  |
| CALCULATED                       | <input type="text" value="1787.2"/> | <input type="text" value="2053.5"/> |
| RATED                            | <input type="text" value="1880"/>   | <input type="text" value="2130"/>   |
| DIFFERENCE                       | <input type="text" value="-4.9%"/>  | <input type="text" value="-3.6%"/>  |
| R-SQUARED                        | <input type="text" value="0.993"/>  | <input type="text" value="0.999"/>  |
| INDEX                            | <input type="text" value="1.34"/>   | <input type="text" value="2.81"/>   |



# People drives Success

The screenshot shows the EASA Learning Center dashboard. It features a top navigation bar with the EASA logo and 'LEARNING CENTER' text. A left sidebar contains navigation links: Home, Dashboard, All Courses, Announcements, My Courses, Recommended Courses, Support, My Grades, My Certificates, My Earned Credits, View My EASA User Profile, Edit My EASA User Profile, EASA Website, and EASA Online Store. The main content area includes a 'Need help?' section with contact information, a 'Courses' section with a 'WATCH NOW' button, and a 'Featured Courses' section with three course cards: 'ERT Certificate Program', 'EASA Vo-Tech Program', and 'How To Wind Three-Phase Stators'.

The screenshot shows the EASA Learning Portal dashboard. It features a top navigation bar with the EASA logo and 'LEARNING PORTAL' text. A left sidebar contains navigation links: Home, Dashboard, All Courses, Announcements, My Courses, Recommended Courses, Support, My Grades, My Certificates, My Earned Credits, View My EASA User Profile, Edit My EASA User Profile, EASA Website, and EASA Online Store. The main content area includes a 'Recently accessed courses' section with three course cards, an 'Analytic Widgets' section with a pie chart showing 'Active: 10' and 'In-Active: 21', a 'Currently Enrolled' section with a 'As student' button, and a 'Support' section with a table of support tickets.

The screenshot shows an EASA Certificate for John Q. Public, Electromechanical Repair Technician. The certificate is issued by EASA, The Electro-Mechanical Authority. It states that John Q. Public has satisfactorily fulfilled the requirements established by EASA for the Electromechanical Repair Technician (ERT) credential. The certificate is dated December 4, 2023, and is signed by Linda R. Ryan, EASA President & CEO. A QR code is visible in the bottom right corner.

EASA Learning Management Platform

# 1 WEEK EASA DIGITAL COFFEE MEETINGS

Invest, Compete,  
Predict, Learn



19-23 FEBRUARY 2024  
11AM CET | ONLINE



## WORKSHOP MANAGEMENT DAYS

Your individual one page  
improvement plan



4-5 April 2024 | Birmingham | UK



## EASA GET TOGETHER EVENT

Middle East  
Energy Dubai

15 Apr  
2024



## CONFERENCE & NETWORKING

MAY  
13 | 2024



30 MAY 2024  
13:00 | 17:00

## EASA-BEMAS MOTOR CLUB

Energy Efficiency in Motor Systems

Zaventem, Belgium

In collaboration with



# EASA 2024

## CONVENTION & SOLUTIONS EXPO

Sunday - Wednesday **CONVENTION** ♦ JUNE 23-26

Monday - Wednesday **SOLUTIONS EXPO** ♦ JUNE 23-26



Schedule descriptions, Expo information  
and registration options are available  
at [easa.com/convention](http://easa.com/convention)

Caesars Forum & Harrah's Las Vegas

[easa.com/convention](http://easa.com/convention)

Visit [www.easa9.org](http://www.easa9.org)



Porto, Portugal, 3-5 of Oct 2024



27-28 Nov 2024, Paris Saclay



UNVEILING OUR NEW LOGO

**EASA**<sup>®</sup>  
The Electro-Mechanical Authority  
— EUROPE ASIA AFRICA CHARTER



**5. ACTIVITIES AND FACILITIES CODES FOR WORK PERFORMED IN YOUR PLANT**

This information will appear in your "Activities Code" and "Facilities Code" listing on EASA's website at [easa.com](http://easa.com).

**a) ACTIVITIES CODE**

Place a check mark (✓) in the box for each activity that your company is adequately equipped to handle.

|   |   |  |  |
|---|---|--|--|
| <p><b>1. AC ELECTRIC MACHINE REWINDING / REBUILDING</b></p> <input type="checkbox"/> Single-phase motors<br><input type="checkbox"/> Polyphase motors less than 50 hp (37 kW)<br><input type="checkbox"/> Polyphase motors up to 200 hp (150 kW)<br><input type="checkbox"/> Polyphase motors over 200 to 1000 hp (150 to 750 kW)<br><input type="checkbox"/> Polyphase motors over 1000 to 5000 hp (750 to 3750 kW)<br><input type="checkbox"/> Polyphase motors over 5000 to 7500 hp (3750 kW to 5600 kW)<br><input type="checkbox"/> Polyphase motors over 7500 hp (5600 kW)<br><input type="checkbox"/> Polyphase motors with formed coils<br><input type="checkbox"/> Polyphase motors over 5000 volts<br><input type="checkbox"/> Wound rotors<br><input type="checkbox"/> AC generator rewinding less than 50 kVA<br><input type="checkbox"/> AC generator rewinding 50 kVA and over<br><input type="checkbox"/> Brush shifting motors<br><input type="checkbox"/> Synchronous motors <p><b>2. DC MACHINE REWINDING / REBUILDING</b></p> <input type="checkbox"/> DC motors or generators less than 10 kW<br><input type="checkbox"/> DC motors or generators 10 kW and over<br><input type="checkbox"/> Rotating fields less than 10 kW<br><input type="checkbox"/> Rotating fields 10 kW and over<br><input type="checkbox"/> Armature rewinding<br><input type="checkbox"/> DC welders-rotating<br><input type="checkbox"/> DC welders-static | <p><b>3. SPECIALTY MACHINE REWINDING / REBUILDING</b></p> <input type="checkbox"/> Servo<br><input type="checkbox"/> Traction<br><input type="checkbox"/> Hermetic<br><input type="checkbox"/> Hoist<br><input type="checkbox"/> Cryogenic<br><input type="checkbox"/> DC lifting magnets<br><input type="checkbox"/> Magnets-other than DC lifting magnets<br><input type="checkbox"/> Switched reluctance motors<br><input type="checkbox"/> Wind generators<br><input type="checkbox"/> Hydro generators <p><b>4. TRANSFORMER SERVICING</b></p> <input type="checkbox"/> Air-cooled rebuilding<br><input type="checkbox"/> Air-cooled rewinding<br><input type="checkbox"/> Oil-filled rebuilding<br><input type="checkbox"/> Oil-filled rewinding<br><input type="checkbox"/> Welder transformer rewinding<br><input type="checkbox"/> Auto transformer rewinding <p><b>5. MECHANICAL SERVICING</b></p> <input type="checkbox"/> Dynamic balancing<br><input type="checkbox"/> General machine shop<br><input type="checkbox"/> Hermetic compressors<br><input type="checkbox"/> Metal spraying<br><input type="checkbox"/> Pump repairing<br><input type="checkbox"/> Rotor rebaring<br><input type="checkbox"/> Air compressors<br><input type="checkbox"/> Combustion engines<br><input type="checkbox"/> Babbitt bearing spin casting<br><input type="checkbox"/> Restack core laminations <p><b>6. ELECTRICAL/ELECTRONIC CONTROL SERVICING</b></p> <input type="checkbox"/> Electromechanical preventive/predictive maintenance services<br><input type="checkbox"/> Electronic preventive/predictive maintenance services | <input type="checkbox"/> Printed circuit board repairing<br><input type="checkbox"/> Switchgear 600 volts and less<br><input type="checkbox"/> Switchgear over 600 volts<br><input type="checkbox"/> Custom panel fabrication<br><input type="checkbox"/> General electrical contracting<br><input type="checkbox"/> Remote condition monitoring <p><b>7. FIELD SERVICE</b></p> <input type="checkbox"/> Electromechanical<br><input type="checkbox"/> Electronic<br><input type="checkbox"/> Vibration analysis<br><input type="checkbox"/> Alignment<br><input type="checkbox"/> Laser alignment<br><input type="checkbox"/> Portable balancing<br><input type="checkbox"/> Thermography<br><input type="checkbox"/> Commissioning<br><input type="checkbox"/> On-site rewinding <p><b>8. LOAD TESTING (DYNAMOMETER RANGES)</b></p> <input type="checkbox"/> Under 125 hp (93 kW) @ 1800 rpm<br><input type="checkbox"/> 125 to 250 hp (93 to 186 kW) @ 1800 rpm<br><input type="checkbox"/> 251 to 500 hp (187 to 373 kW) @ 1800 rpm<br><input type="checkbox"/> 501 to 1000 hp (375 to 750 kW) @ 1800 rpm<br><input type="checkbox"/> Over 1000 hp (750 kW) @ 1800 rpm<br><input type="checkbox"/> Vertical motors up to 500 hp (373 kW)<br><input type="checkbox"/> Vertical motors over 500 hp (373 kW) <p><b>9. ELECTRICAL APPARATUS SALES</b></p> <input type="checkbox"/> Single-phase electric motors<br><input type="checkbox"/> Polyphase electric motors<br><input type="checkbox"/> DC motors<br><input type="checkbox"/> Transformers<br><input type="checkbox"/> Gear motors, speed reducers<br><input type="checkbox"/> Adjustable-speed drives<br><input type="checkbox"/> Variable-frequency drives (VFDs)<br><input type="checkbox"/> Power transmission equipment | <input type="checkbox"/> Generators<br><input type="checkbox"/> Hoists<br><input type="checkbox"/> Electric motor controls<br><input type="checkbox"/> Portable tools<br><input type="checkbox"/> Pumps<br><input type="checkbox"/> Remote condition monitoring <p><b>10. PUMP SERVICING</b></p> <input type="checkbox"/> End-suction pumps<br><input type="checkbox"/> Split-case pumps<br><input type="checkbox"/> Vertical turbine pumps<br><input type="checkbox"/> Submersible dewatering pumps<br><input type="checkbox"/> Submersible municipal/commercial waste-water lift pumps<br><input type="checkbox"/> Submersible domestic waste-water lift pumps<br><input type="checkbox"/> Pool and spa centrifugal pumps<br><input type="checkbox"/> Positive displacement pumps<br><input type="checkbox"/> Pump removal and installation<br><input type="checkbox"/> Impeller repair and balancing<br><input type="checkbox"/> Impeller and volute coatings <p><b>11. ACCREDITATION/CERTIFICATION</b></p> <input type="checkbox"/> EASA Accredited<br><input type="checkbox"/> UL or CSA approved for rebuilding of electric motors and generators in hazardous locations. (Will not be listed if you do not indicate file #.)<br><input type="checkbox"/> UL File # _____<br><input type="checkbox"/> CSA File # _____<br><input type="checkbox"/> IECEx hazardous area equipment rebuilding<br><b>Authorizing agency</b> _____<br><input type="checkbox"/> Certificate # _____<br><input type="checkbox"/> ISO 9001 Series registration. (Will not be listed if you do not indicate certificate #.)<br><input type="checkbox"/> ISO 9001 series certificate # _____ |
|---|---|--|--|

**b) FACILITIES CODE**

Except for Items 6 and 9, place a check mark (✓) in the box that best describes your company's largest capacities. For Items 6 and 9, put a check mark (✓) in each box that applies. (Metric equivalents are approximate.)

|  |  |   |   |
|--|--|---|---|
| <p><b>1. AREA DEVOTED TO SERVICE WORK</b></p> <input type="checkbox"/> Less than 2,000 sq. ft (186 sq. m)<br><input type="checkbox"/> 2,000 - 4,999 sq. ft (186 - 464 sq. m)<br><input type="checkbox"/> 5,000 - 9,999 sq. ft (465 - 929 sq. m)<br><input type="checkbox"/> 10,000 - 14,999 sq. ft (930 - 1,393 sq. m)<br><input type="checkbox"/> 15,000 - 49,999 sq. ft (1,394 - 4,645 sq. m)<br><input type="checkbox"/> 50,000 sq. ft (4,646 sq. m) and over <p><b>2. AREA REGULARLY SERVICED (Radius from plant)</b></p> <input type="checkbox"/> Up to 50 miles (80 km)<br><input type="checkbox"/> Up to 100 miles (160 km)<br><input type="checkbox"/> Up to 200 miles (321 km)<br><input type="checkbox"/> Over 200 miles (321 km) <p><b>3. LARGEST CRANE OR HOIST LIFTING CAPACITY</b></p> <input type="checkbox"/> Less than 2 tons (1,815 t)<br><input type="checkbox"/> Up to 5 tons (4,535 t)<br><input type="checkbox"/> Up to 10 tons (9,071 t)<br><input type="checkbox"/> Up to 30 tons (27,215 t) | <input type="checkbox"/> Over 30 tons (27,215 t) <p><b>4. HEIGHT AND WIDTH OF LARGEST SERVICE ENTRANCE</b></p> <input type="checkbox"/> Personnel only<br><input type="checkbox"/> At least 8 x 8 ft (2.4 x 2.4 m)<br><input type="checkbox"/> At least 8 x 12 ft (2.4 x 3.6 m)<br><input type="checkbox"/> At least 12 x 14 ft (3.6 x 4.3 m)<br><input type="checkbox"/> At least 14 x 16 ft (4.3 x 4.9 m) <p><b>5. LATHE (MAXIMUM SWING)</b></p> <input type="checkbox"/> Less than 16 in (40 cm)<br><input type="checkbox"/> 16 - 23 in (40 - 60 cm)<br><input type="checkbox"/> 24 - 35 in (61 - 90 cm)<br><input type="checkbox"/> 36 - 47 in (91 - 120 cm)<br><input type="checkbox"/> 48 - 71 in (121 - 180 cm)<br><input type="checkbox"/> 72 in (181 cm) or more <p><b>6. DYNAMIC BALANCING EQUIPMENT (Check all that apply)</b></p> <input type="checkbox"/> Less than 500 lbs (227 kg)<br><input type="checkbox"/> 500 - 1,999 lbs (227 - 906 kg)<br><input type="checkbox"/> 2,000 - 4,999 lbs (907 - 2,267 kg)<br><input type="checkbox"/> 5,000 - 9,999 lbs (2,268 - 4,545 kg)<br><input type="checkbox"/> 10,000 lbs (4,546 kg) and over <p><b>7. BURNOUT OVEN</b></p> <input type="checkbox"/> Inside width and height and depth:<br><input type="checkbox"/> Less than 4 x 4 x 4 ft (1.2 x 1.2 x 1.2 m) | <input type="checkbox"/> At least 4 x 4 x 4 ft (1.2 x 1.2 x 1.2 m)<br><input type="checkbox"/> At least 6 x 6 x 6 ft (1.8 x 1.8 x 1.8 m)<br><input type="checkbox"/> At least 8 x 8 x 8 ft (2.4 x 2.4 x 2.4 m)<br><input type="checkbox"/> At least 10 x 10 x 10 ft (3.0 x 3.0 x 3.0 m) <p><b>8. DIPPING EQUIPMENT</b></p> <input type="checkbox"/> Length and width and depth:<br><input type="checkbox"/> Less than 4 x 4 x 4 ft (1.2 x 1.2 x 1.2 m)<br><input type="checkbox"/> At least 4 x 4 x 4 ft (1.2 x 1.2 x 1.2 m)<br><input type="checkbox"/> At least 6 x 6 x 6 ft (1.8 x 1.8 x 1.8 m)<br><input type="checkbox"/> At least 8 x 8 x 8 ft (2.4 x 2.4 x 2.4 m) <p><b>9. VACUUM-PRESSURE IMPREGNATION (VPI RESIN) (Check all that apply)</b></p> <input type="checkbox"/> Epoxy<br><input type="checkbox"/> Polyester<br><input type="checkbox"/> Other <p><b>10. VPI PROCESSING EQUIPMENT DIAMETER</b></p> <input type="checkbox"/> Less than 3 ft (0.914 m)<br><input type="checkbox"/> 3 - 5.99 ft (0.914 - 1.827 m)<br><input type="checkbox"/> 6 - 7.99 ft (1.828 - 2.437 m)<br><input type="checkbox"/> 8 - 9.99 ft (2.438 - 3.047 m)<br><input type="checkbox"/> 10 - 11.99 ft (3.048 - 3.657 m)<br><input type="checkbox"/> 12 ft (3.658 m) and larger | <p><b>11. BAKE OVEN</b></p> <input type="checkbox"/> Inside width and height and depth:<br><input type="checkbox"/> Less than 4 x 4 x 4 ft (1.2 x 1.2 x 1.2 m)<br><input type="checkbox"/> At least 4 x 4 x 4 ft (1.2 x 1.2 x 1.2 m)<br><input type="checkbox"/> At least 6 x 6 x 6 ft (1.8 x 1.8 x 1.8 m)<br><input type="checkbox"/> At least 8 x 8 x 8 ft (2.4 x 2.4 x 2.4 m)<br><input type="checkbox"/> At least 10 x 10 x 10 ft (3.0 x 3.0 x 3.0 m) <p><b>12. AC TEST PANEL KVA CAPACITY</b></p> <input type="checkbox"/> Less than 100 kVA<br><input type="checkbox"/> 100 - 500 kVA<br><input type="checkbox"/> 501 - 2,500 kVA<br><input type="checkbox"/> Over 2,500 kVA <p><b>13. MAXIMUM TEST PANEL VOLTAGE</b></p> <input type="checkbox"/> 600 volts or less<br><input type="checkbox"/> At least 2,000 volts<br><input type="checkbox"/> At least 4,000 volts<br><input type="checkbox"/> At least 6,000 volts<br><input type="checkbox"/> At least 11,000 volts <p><b>14. DC TEST PANEL KW CAPACITY</b></p> <input type="checkbox"/> Less than 100 kW<br><input type="checkbox"/> 100 - 500 kW<br><input type="checkbox"/> 501 - 2,500 kW<br><input type="checkbox"/> Over 2,500 kW |
|--|--|---|---|

**QUALIFICATIONS AND CONDITIONS OF MEMBERSHIP**

**MEMBERSHIP QUALIFICATIONS**

- ACTIVE MEMBERS of this Association shall be firms engaged in the business of servicing electrical, electronic or mechanical apparatus. Members must meet the following qualifications:
  - Have been in business at least one year, except a newly established or acquired location of an Active member firm is eligible for Active membership regardless of its length of time in business as long as it meets the membership requirements;
  - Have at least two full-time employees;
  - Have been approved for membership;
  - Agree to be bound by and comply with the provisions of the Bylaws and Governing Policies of the Association.
- Where an Active Member is a part of a business organization which has more than one such location, each facility is eligible to apply for its own membership in the Association and the benefits of membership shall not be made available to, nor be used by, any such separate facility which does not hold its own membership in the Association.

**OBJECTS**

The objects of the Association shall be:

- To foster the trade, commerce and interest of those engaged in the business of servicing and marketing electrical, electronic and mechanical apparatus.
- To correct trade abuses relative thereto.
- To secure freedom from unjust or unlawful exactions.
- To collect and disseminate information of value to members and the public.
- To promote uniformity in the trade customs of those having a common interest in the industry.
- To arbitrate differences between members.

- To encourage friendly relations among members.
- To promote voluntary standards and cooperation in order to avoid undue government intervention.

**EASA CODE OF BUSINESS PRACTICE**

EASA strongly encourages its members to represent the electrical apparatus sales and service industry with the highest quality of business integrity, ability and service by meeting the following guidelines. While EASA may not be able to enforce the guidelines, if a serious violation is reported, EASA may report the violation to the appropriate law enforcement agency.

- A member will honor its financial obligations and warranties on any job undertaken.
- A member will strive to adhere to all of the standards adopted by EASA (e.g., *EASA/ANSI Standard AR100: Recommended Practice for the Repair of Rotating Electrical Apparatus; EASA Limited Warranties*).
- Members will offer discounts or arrange special terms to all purchasers in similar circumstances.
- A member will not misrepresent its business, products or services.
- A member will show respect for other members and not attempt to harm another's business through misrepresentation or any other false statements which would cause loss of good will or reputation.
- A member will adequately provide for the well-being of its employees. The member will carry Workers' Compensation Insurance as required by Law, Liability Insurance, and such other insurance as may be necessary for the proper protection of its employees and the public.
- A member will work with fellow members to the best of its ability in sound and lawful projects or programs intended to improve the quality of the industry's service in the public interest.
- A member will be environmentally responsible at all times and will voluntarily attempt to comply with any and all environmental laws, rules and regulations applicable to the member's business.



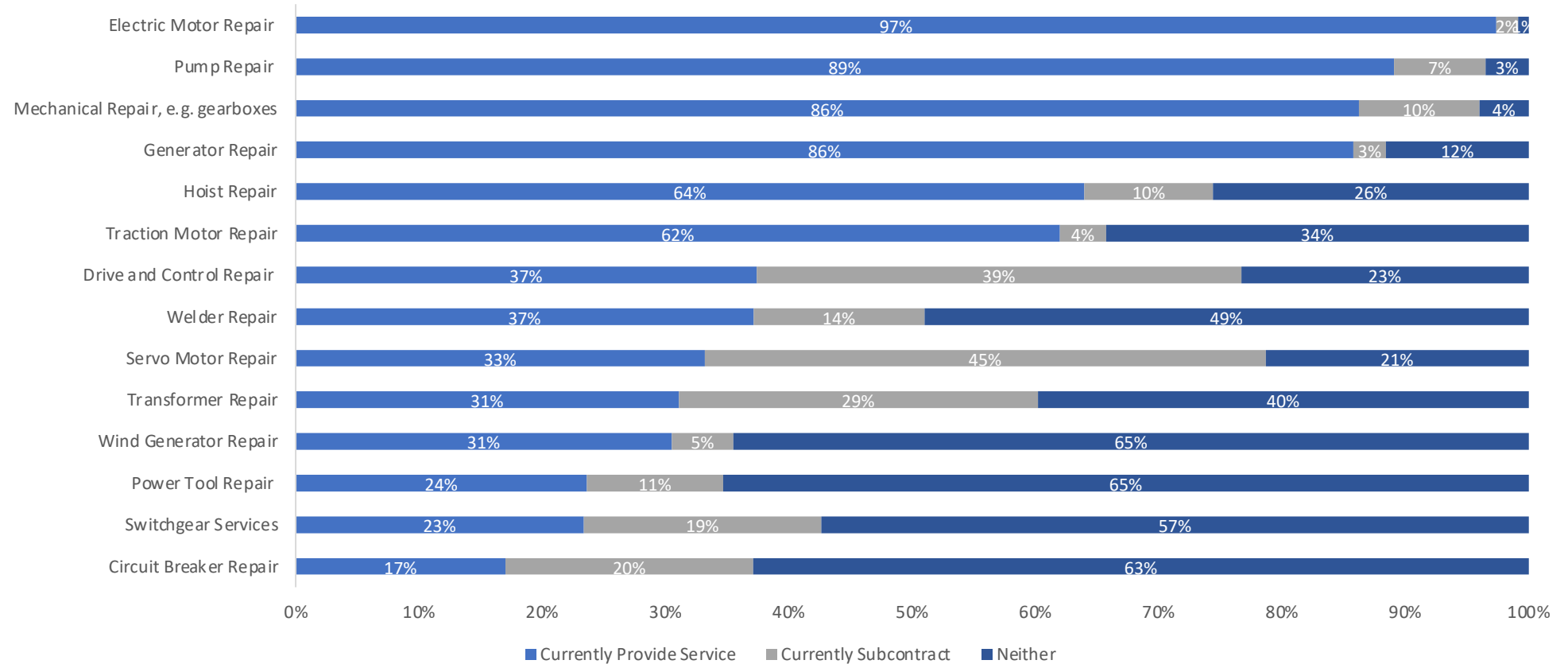


**DIVERSE RANGE OF SERVICES  
PROVIDED BY EASA MEMBERS**



# Services Offered

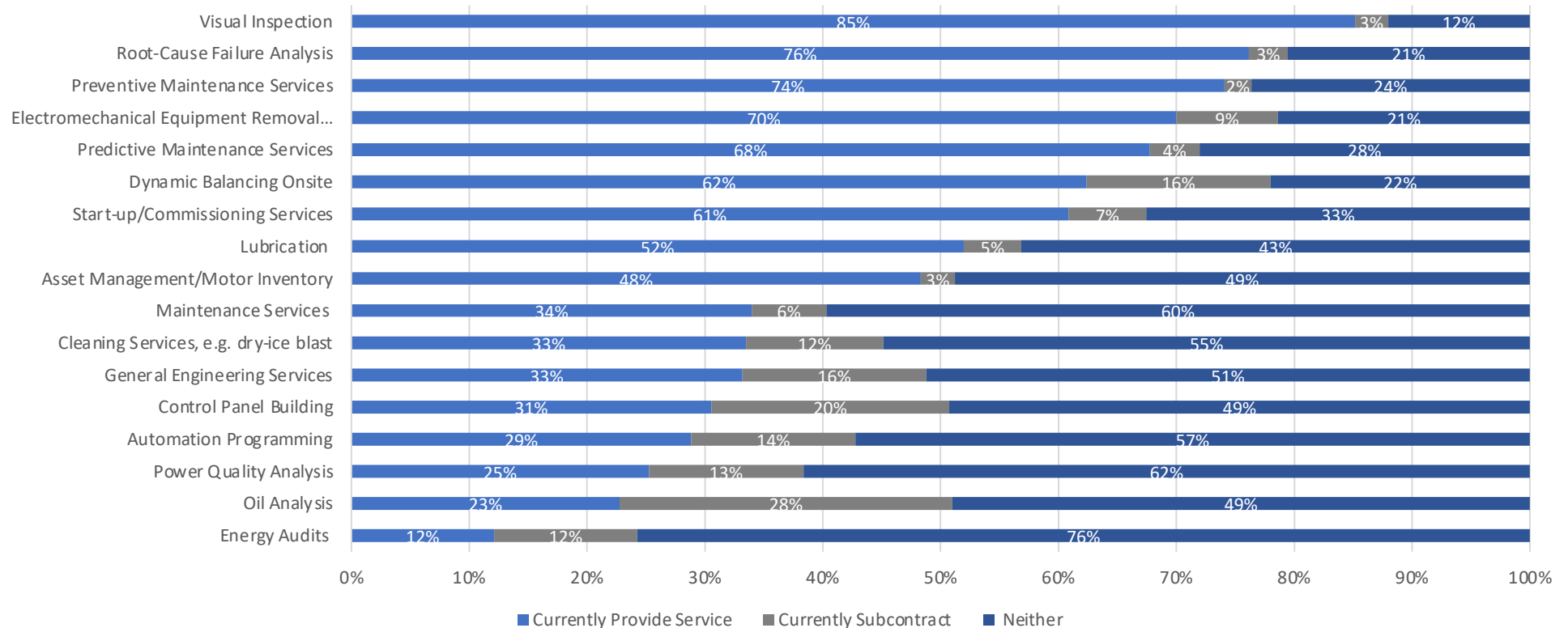
All EASA Services Offered



Indication by respondents as to whether services are currently provided, currently subcontracted or neither provided or subcontracted.

# Other Services

All EASA Other Services Offered

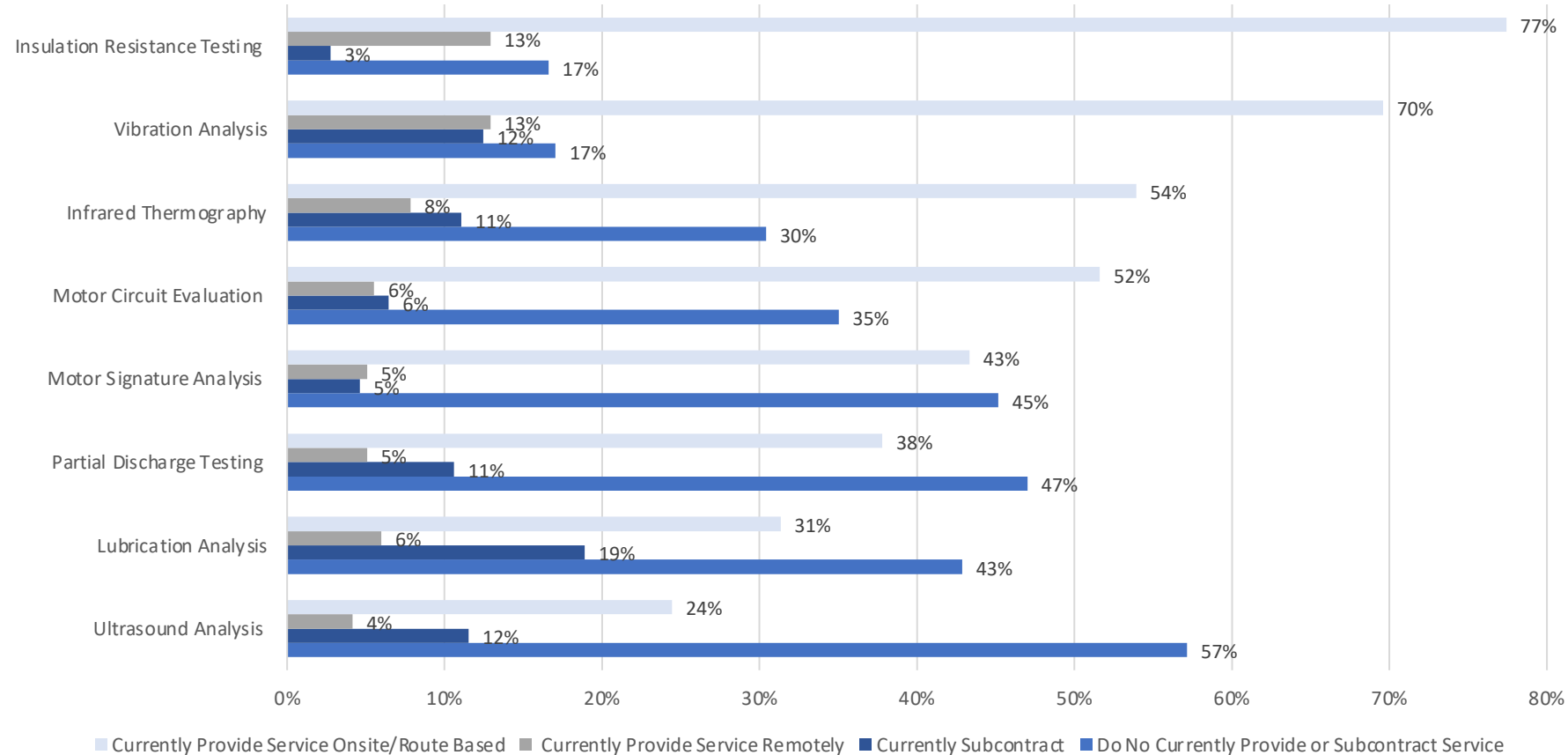


Indication by respondents as to whether services are currently provided, currently subcontracted or neither provided or subcontracted.

A parenthetical example was included with the "Maintenance Services" category. The actual answer choice was, "Maintenance Services (Personnel Imbedded at Customer Facility)."

# Predictive Maintenance Services

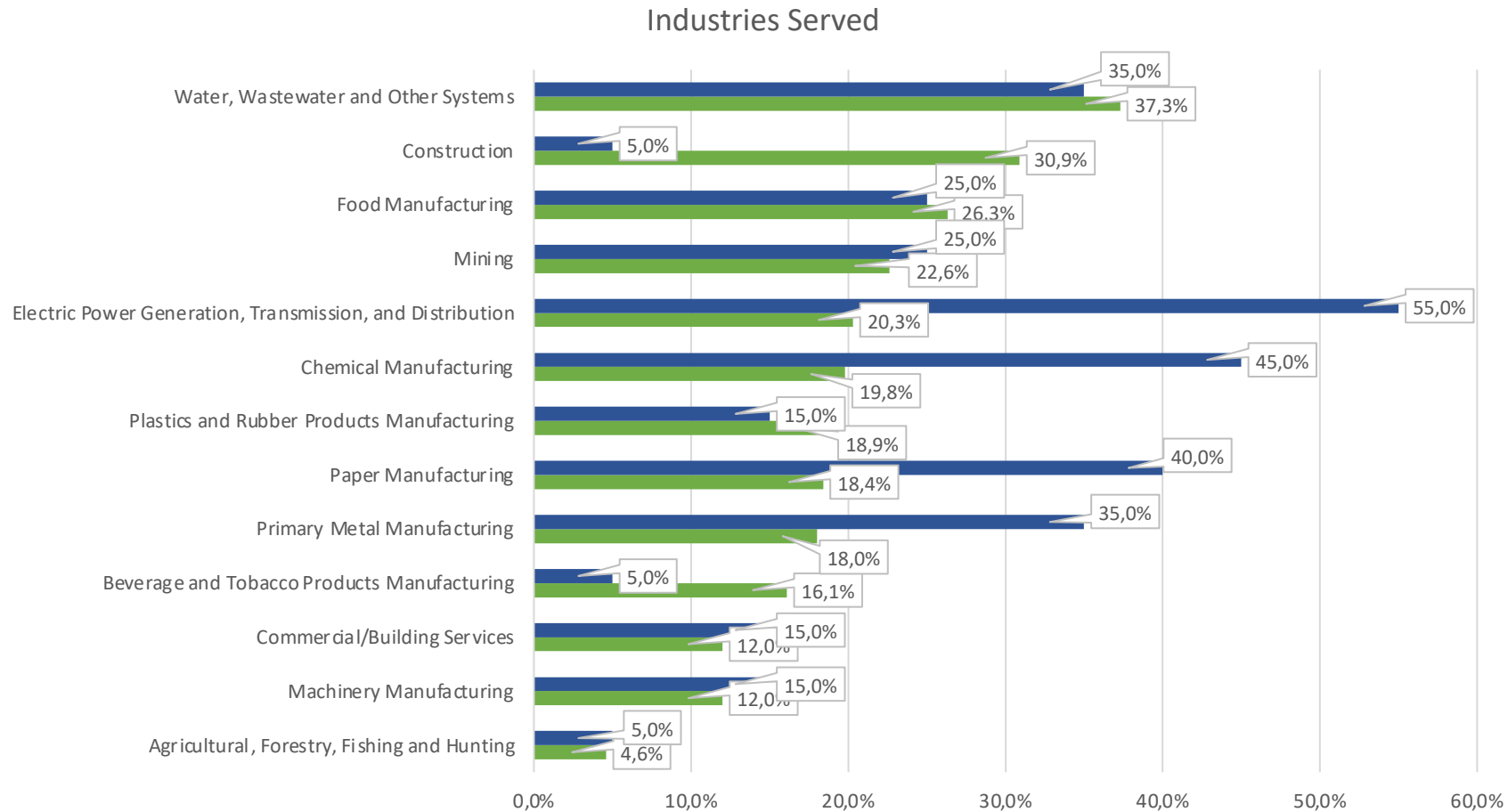
All EASA Predictive Maintenance Services



Respondents were asked to indicate whether they currently perform (or subcontract) any specific predictive maintenance services.



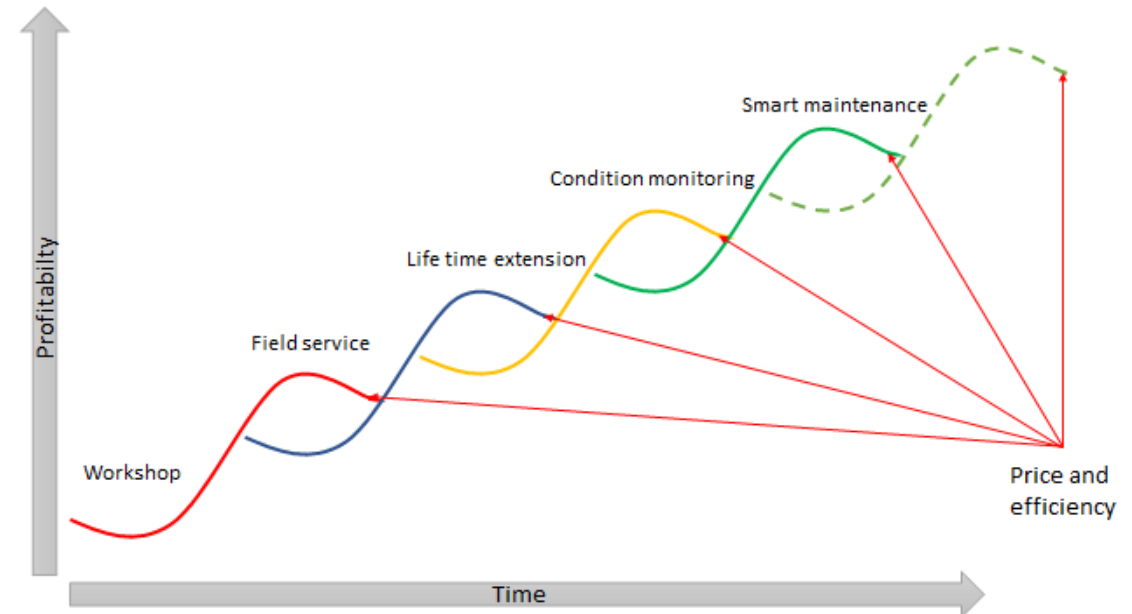
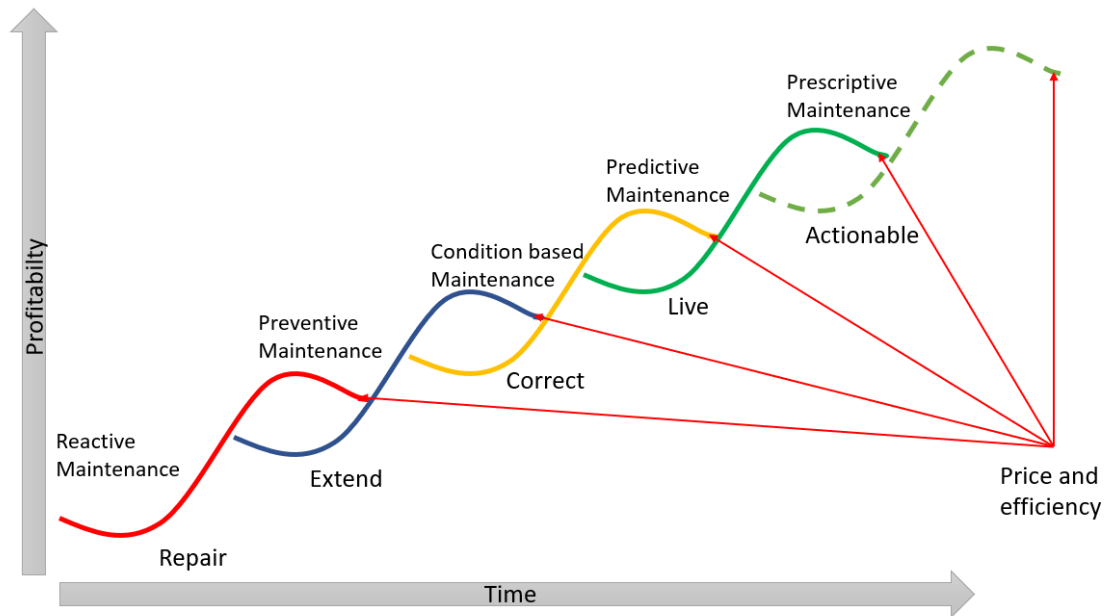
# Industries Served



Percentage of respondents indicating industry among their top five largest in terms of revenue

■ Region 9 ■ All EASA

# Continuously jumping the curve to create customer value





**CHALLENGES AND OPPORTUNITIES  
EMERGING TRENDS WITHIN THE  
INDUSTRY**

# Local, agile, multi-talented – Not brand depended

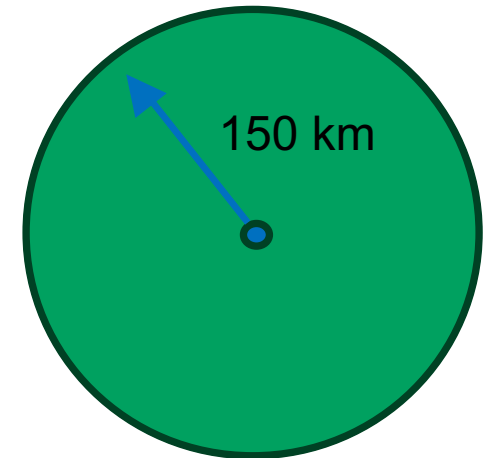
## EASA members are considered as Trusted advisors

### What it takes to be a “Trusted Advisor”

- Keeping your promises
- Solving problems – finding the root cause
- Meeting/exceeding expectations
- Providing services which customers can't perform in-house
- Presenting customers with options/alternatives
- Identifying issues before they become problems
- Offering new ideas
- Sharing your knowledge/expertise
- Focus on building a long-term relationship



EASA © 2023



# What's happening in our industry?

## Expertise that was required in the past :

- Electrical and mechanical engineers
- Condition monitoring engineers
- Motor rewinders
- Mechanics
- Electricians
- welder
- Paint and sandblast personnel

## New Expertise are coming and at the same time we need to keep some of the old good ones:

- Electrical and mechanical engineers
- Condition monitoring engineers
- Ex engineers
- Motor rewinders
- Mechanics
- Electricians
- Service electronics, pump, gearboxes, ... specialists
- Service specialists
- Certified welder
- Paint and sandblast personnel
- Data engineers
- Rams engineers ( Reliability, availability, maintainability)
- Data scientist / AI
- Mathematician
- 3D/modelling Engineers

# What is servitization?

“People don't want to buy a quarter-inch drill, they want a quarter-inch hole”

– *Theodore Levitt*

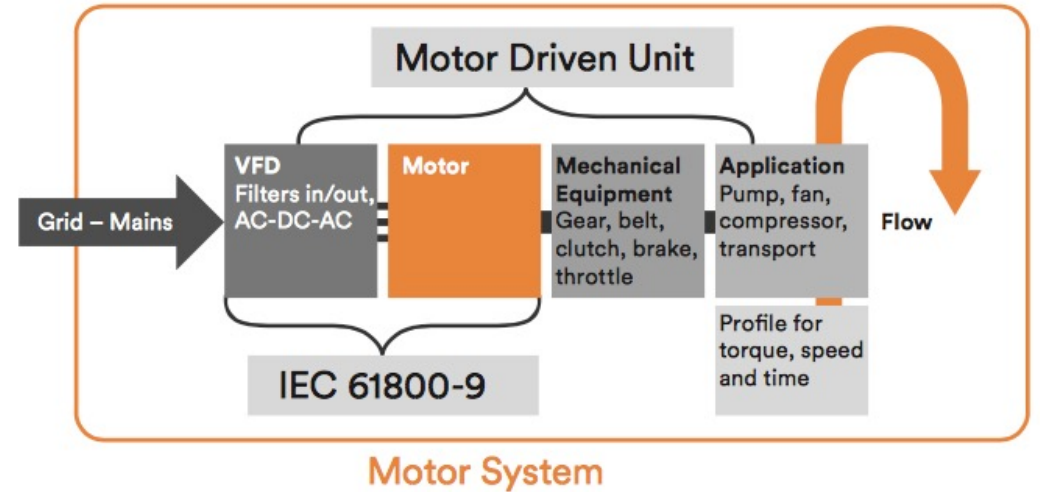


Figure 4: Motor System Definition (Source: Impact Energy Inc., 2014)

The motor is one the best cross cutting technology, it is an Electro-Mechanical equipment, one of the most important equipment, one of the most reliable, but also one of the best indicator in maintenance performances

# Actual Service scope and developing one

## Sharing experiences and solutions

- *Substitution*
  - Replacement
  - Chemical and oil handling
- *Energy efficiency*
  - VFD
  - Correct control gear
  - Pump vs motor
- *Upgrade design and lifetime extension*
  - Bearing
  - Paint
  - Insulation materials
  - Design and upgrade
- *Operational parameter of workshop*
  - Electricity consumption
  - Use rest heat for testing and burnout
- *Field service*
  - Electric cars
  - Drive training
  - Planning to reduce driving

- *Procurement*
  - Green certificate
  - Require reporting from suppliers
  - Transport CO2 vs cost
  - Traceability
- *Recycling*
  - %
  - Handlig
  - Certificate and documentation
- *Re-use*
  - Reuse critical parts
  - Improve design
- *Customer*
  - Where are their input?
- *Branding*
  - Upgrades, improvements and value added
  - Trend words, power of the words we use

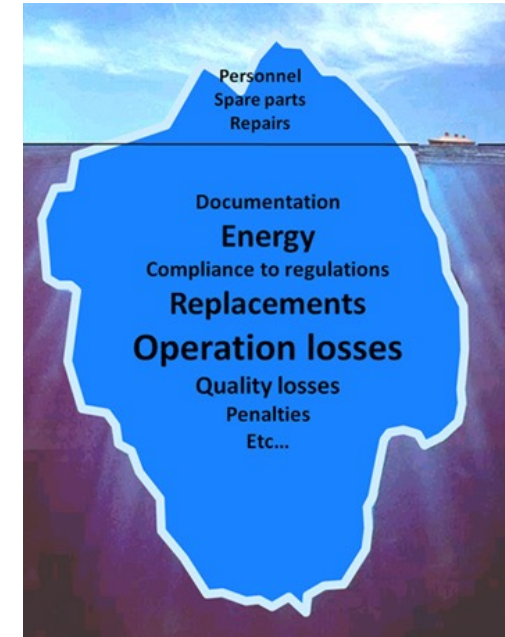


**EXPLORING THE ENDURING  
SIGNIFICANCE OF REPAIR AND  
MAINTENANCE SERVICES**



# Repair or Replace

- From the last Copper Alliance survey (2024)
  - Typically motors less than 40 kW are replaced rather than repaired
  - In some cases, the threshold can be higher (In some countries it can be 160kW)
- Importance of a workshop expertise
  - Dismantling and Workshop Tests offer some additional infos very important to prevent repetitive or future failures
  - In one of our previous market research we have discovered that only 25% of the motors who were sent to EASA workshops were rewound
- Why do we repair?
  - Lead Time, Production Losses, Logistic conditions
  - Integration in the existing systems (Characteristics, Risk, Motors in Stock, Certification Issues, ...)
  - Budget Available
  - Interlocutor
- Why do we replace?
  - Customer satisfaction when available and possible (Never forget that service companies work always on long term basis, they want to keep their customers, ...)
  - Higher Efficiency motor can be used
  - IEC Motors are dimensionally interchangeable



# Trends in Plant Operation Goals

Rank the following plant operation goals in terms of their priority within your organization.

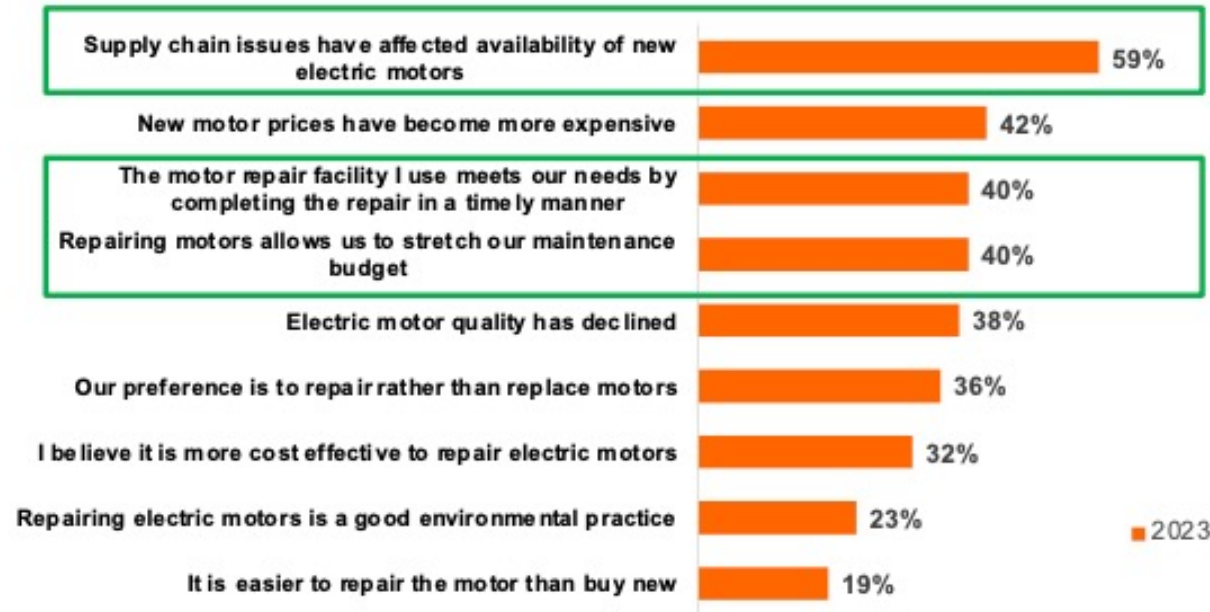
|   | 2023 Rank | 2019 Rank | 2014 Rank |
|---|-----------|-----------|-----------|
| Reducing equipment downtime                                     | 1         | 2         | 2         |
| Improving productivity/output                                   | 2         | 3         | 3         |
| Improving safety  | 3         | 1         | 1         |
| Overhead cost reduction   | 4         | 5         | 5         |
| Quality improvements  | 5         | 4         | 4         |
| Energy savings  | 6         | 6         | 8         |
| Labor cost reduction  | 7         | 7         | 6         |
| Adopting more environmentally friendly/sustainability practices | 8         | 9         | 9         |
| Shortening production cycle time                                | 9         | 8         | 7         |

97% of decision-makers plan to invest in Energy Efficiency ???



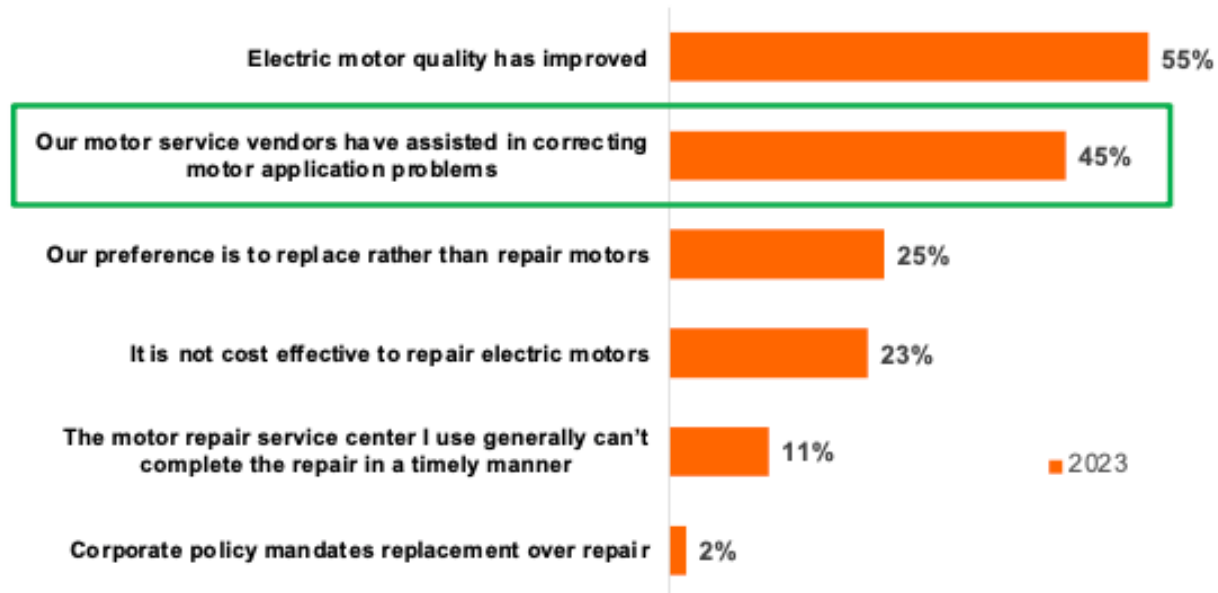
## Increase in Repairs

Please indicate which of the following may be contributing to this increase. (Please select all that apply)



## Decrease in Repairs

Please indicate which of the following may be contributing to this decrease. (Please select all that apply)





**EASA ACCREDITATION ON ENERGY  
EFFICIENCY AND RELIABILITY**



# Developed accreditation together to lift the whole industry

Recognized as an American National Standard (ANSI)



**EASA Standard  
AR100-2020**  
RECOMMENDED PRACTICE  
FOR THE REPAIR OF ROTATING  
ELECTRICAL APPARATUS



**EASA Accreditation Program**, is a transparent program, built by the industry and for the industry, based on the Best Practices to improve motor efficiency, reliability and Performances with : 23 categories, Over 70 total criteria elements



|   |                                 |  |                      |
|---|---------------------------------|--|----------------------|
| Housekeeping                            | Shafts                          | Accessories  | High-potential tests |
| Training                                | Bearings (ball, roller; sleeve) | Winding removal and core integrity                     | Bearing insulation   |
| Internal audits                         | Lubrication                     | Rewind data (specification)                            | No load tests        |
| Identification and condition assessment | Frame and bearing housings      | Stator windings, insulation system, conductors & coils | Finish and handling  |
| Terminal leads, connectors and boxes    | Squirrel cage rotors            | Winding impregnation                                   | Calibration          |
| Cooling system                          | Balancing                       | Winding insulation and coil tests                      | --                   |

Also for  
IE3  
Motors

**160 workshops already EASA accredited in the world,  
More to come. Please visit: [www.easa.com/accreditation](http://www.easa.com/accreditation)**

***Why not having the EASA Accreditation as a global standard for workshops ?***





**ADVANCEMENTS AND  
SUSTAINABILITY PRACTICES SUCH  
AS MOTOR RECYCLING**



## Erzeugung von Abfällen

Identnummer: [REDACTED]

Quittung

Erzeugung von Abfällen 2018

Ihre Daten wurden erfolgreich am 26.07.2019 um 12:39:38 empfangen.

Sie können diese Quittung für Ihre Unterlagen ausdrucken oder archivieren.

Adress- und Ansprechpartner-Daten des meldepflichtigen Unternehmens

Adresse

Name [REDACTED]

Straße [REDACTED]

Hausnummer [REDACTED]

Postleitzahl [REDACTED]

Ort [REDACTED]

Postfach [REDACTED]

Postleitzahl [REDACTED]

Ort [REDACTED]

Ansprechpartner

Nachname

Vorname

Telefon

E-Mail

Art und Menge der erzeugten Abfälle

Abfallschlüssel 1

Art und Menge der erzeugten Abfälle

| Abfallarten-schlüssel | Abfallarten gemäß Europäischem Abfallverzeichnis, Stand 2018 | Abfallaufkommen |  |
|-----------------------|--|-----------------|--|
|                       |  | Tonnen          | Bei Schlämmen zusätzlich: Trockenmasse in Tonnen |
| 150103                | Verpackungen aus Holz  | 11,21           |  |
| 200121                | Leuchtstoffröhren und andere quecksilberhaltige Ab           | 0,267           |  |
| 150106                | gemischte Verpackungen                                       | 16,42           |  |
| 140603                | andere Lösemittel und Lösemittelgemische                     | 0,623           |  |
| 160508                | gebrauchte organische Chemikalien, die aus gefährl           | 0,117           |  |
| 130502                | Schlämme aus Öl-Wasserabscheidern                            | 1,518           |  |
| 120117                | Strahlmittelabfälle mit Ausnahme derjenigen, die u           | 7,2             |  |
| 200133                | Batterien und Akkumulatoren, die unter 16 06 01, 1           | 0,085           |  |

|        |  |       |
|--------|--|-------|
| 080111 | Farb- und Lackabfälle, die organische Lösemittel o | 0,358 |
| 080112 | Farb- und Lackabfälle mit Ausnahme derjenigen, die | 1,243 |

Abfallschlüssel 2

Art und Menge der erzeugten Abfälle

| Abfallarten-schlüssel | Abfallarten gemäß Europäischem Abfallverzeichnis, Stand 2018 | Abfallaufkommen |  |
|-----------------------|--|-----------------|--|
|                       |  | Tonnen          | Bei Schlämmen zusätzlich: Trockenmasse in Tonnen |
| 150110                | Verpackungen, die Rückstände gefährlicher Stoffe e           | 0,049           |  |
| 150202                | Aufsaug- und Filtermaterialien (einschließlich Öl)           | 0,84            |  |
| 150101                | Verpackungen aus Papier und Pappe                            | 48              |  |
| 190902                | Schlämme aus der Wasserklärung                               | 15,28           |  |
| 140603                | andere Lösemittel und Lösemittelgemische                     | 0,395           |  |
| 150202                | Aufsaug- und Filtermaterialien (einschließlich Öl)           | 0,52            |  |

Bemerkungen/Abschluss

Bemerkungen

Erzeugung von Abfällen 2018

**Local Regulations already in place**



# Separation of raw materials & recovery for reuse

## Pre-separation only with larger motors

- Smaller motors <150kg are usually not further dismantled. They go directly as entire unit as “electrical scrap” outside of the EU.
- For larger motors at least housing is cracked and stator vs rotor separated. Copper in the rotor is usually always taken out and sold separately at higher Cu scrap price to metal brokers or to recyclers.



## Basically all metals from motors can be recovered almost 100%, with some impurities

- Recyclers with dedicated machinery, several lines of shears and shredders, then fine-sorting via belts (e.g. magnetic or flotation) to separate all metals
- However, the magnetic steel from the rotor core laminations is not treated in a separate way
- Recycled copper from industrial electrical motors said to achieve >98% purity
- Same for Fe and Alu (from housing), sold to EAF for new metal production and secondary fusion for new Alu in re-melters
- Permanent magnets made of rare earths are today in industrial motor recycler not yet an issue as extremely rare. No approach today to recover PM in large industrial motors.



courtesy: SK Metals

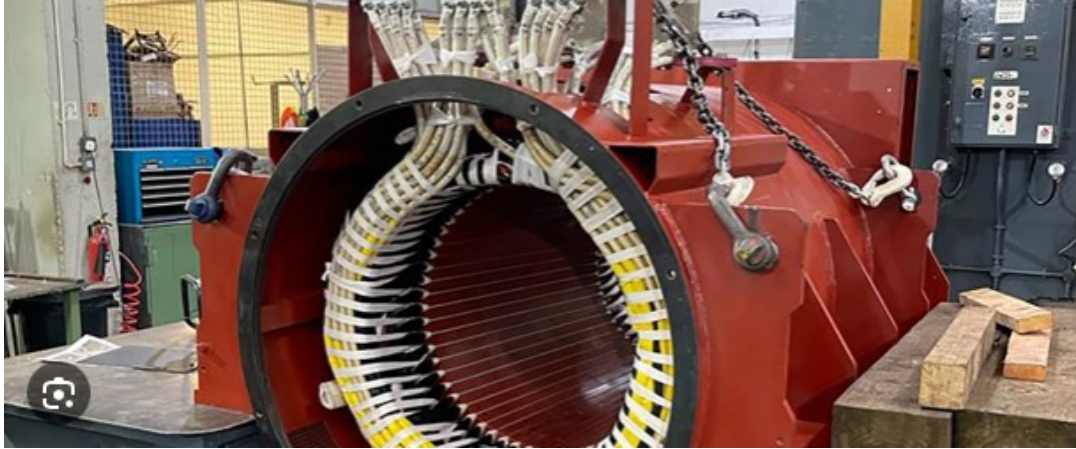


courtesy: EASA



# **CONCLUSIONS**

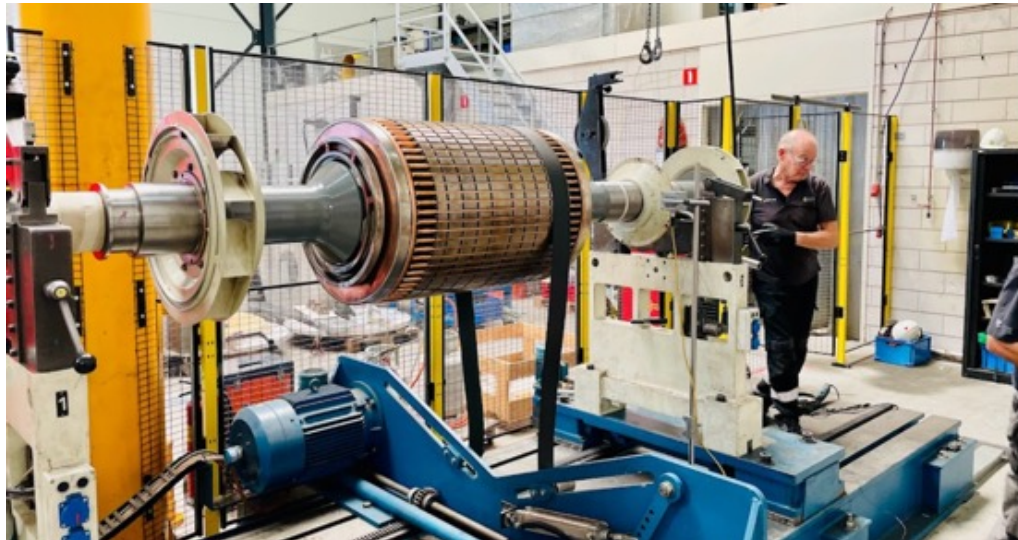
**RJW,  
Liverpool, UK**



**Glensol,  
Baku, Azerbaijan**



**Spit Engineering,  
Amelo, The Netherlands**



**Servo Motors Adjust,  
Barcelona, Spain**



Avonmore, Ireland



Lehmus, Portugal

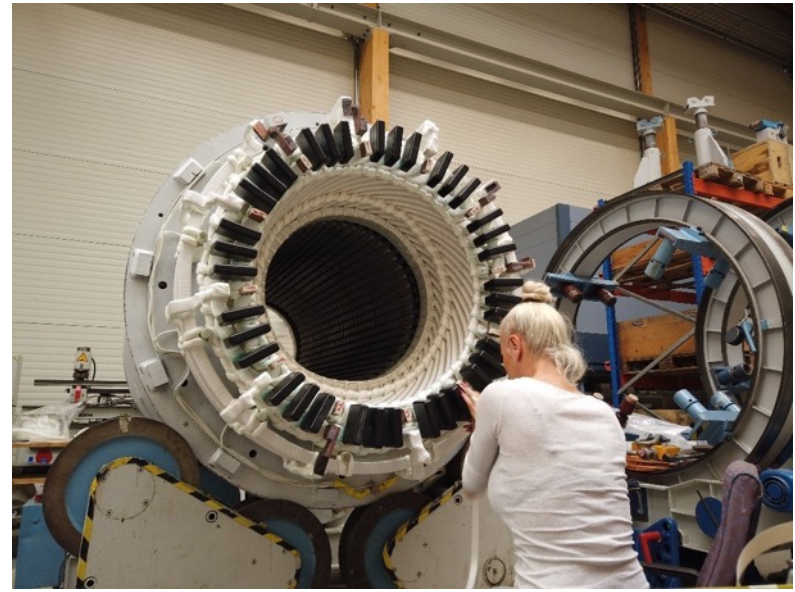
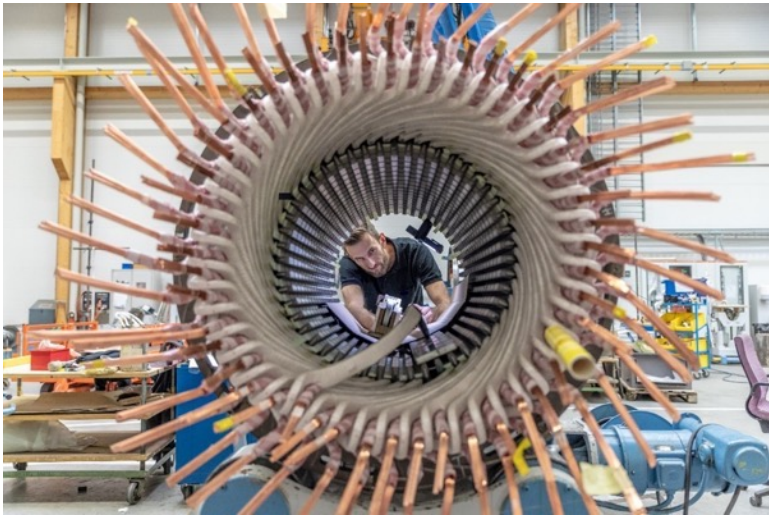


VDP Industries, Belgium




Bakker Repair, The Netherlands







# Electromechanical Resource Center: [easa.com/erc](http://easa.com/erc)



**Electromechanical  
Resource Center**

Installation: Alignment & Vibration

### Alignment & Vibration

Align the motor to the driven machine, especially if the two are direct-coupled. Misalignment can cause high vibration levels that damage bearings and loosen mountings. Laser instruments are available for aligning both coupled and belted drives. If alignment tolerances aren't available from the machinery manufacturers, use the suggested alignment tolerances here:

Table 1. Suggested alignment tolerances for directly coupled shafts.

| Soft foot*             | Installation |       | In service |      |
|------------------------|--------------|-------|------------|------|
|                        | RPM          | Mils  | mm         | Mils |
| All                    | All          | ±1.0  | ±0.254     | ±1.5 |
| Short couplings        | 1200         | ±1.25 | ±0.032     | ±2.0 |
|                        | 1800         | ±1.0  | ±0.026     | ±1.5 |
|                        | 3600         | 0.5   | 0.013      | 0.75 |
| Parallel offset        | 1200         | 0.5   | 0.013      | 0.8  |
|                        | 1800         | 0.3   | 0.008      | 0.5  |
|                        | 3600         | 0.2   | 0.005      | 0.3  |
| Couplings with spacers | 1200         | 0.9   | 0.023      | 1.5  |
|                        | 1800         | 0.6   | 0.015      | 1.0  |
|                        | 3600         | 0.3   | 0.008      | 0.5  |

\* "Soft foot" describes the condition where the mounting feet are not all in the same plane. Measured in mils (1 mil = .001 in) or millimeters (mm).  
\*\* To find the angular misalignment in mils (mm), measure the widest opening in mils (mm), then subtract the narrowest opening in mils (mm) and divide by the diameter of the coupling in inches (mm). Note: Up and down motion of the driving and driven shafts with temperature may be in either direction.


### What Is Soft Foot?

Alignment procedures include testing for and correcting a "soft foot" – a common problem where the mounting feet aren't coplanar and therefore do not all sit flat on the motor base.

Unless this problem is identified and corrected with shims, tightening the mounting bolts could twist the motor frame.

**SOFT FOOT TYPES**

Parallel soft foot



Angular soft foot


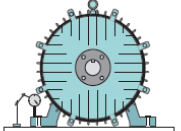


Figure 1. Types of "soft foot."

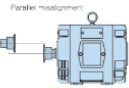
**POSITIONING OF DIAL INDICATOR**



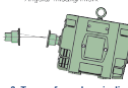
Place a dial indicator to sense upward movement of a motor foot and then loosen the mounting bolt to check for deflection.

Figure 2. Using a dial indicator to detect "soft foot."

Parallel misalignment



Angular misalignment



Parallel and angular misalignment

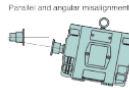


Figure 3. Types of angular misalignment.

**Learn More**

For more considerations regarding the installation process, see EASA's materials on:

- Basic system considerations
- Motor foundation & base
- Motor data & verification
- Electrical connections
- Safety & environment considerations

Content adapted from EASA's "Getting The Most From Your Electric Motors." Access the full publication at <http://go.easa.com/electricmotors>.

For more information visit [www.easa.com](http://www.easa.com)

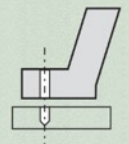
EASA 1331 Baur Blvd. • St. Louis, MO 63132  
+1 314 993 2220 • [easainfo@easa.com](mailto:easainfo@easa.com)

## What is Soft Foot?

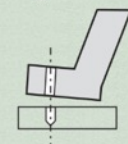
Soft foot is a mounting problem where the mounting feet aren't coplanar and therefore do not all sit flat on the motor base.

**SOFT FOOT TYPES**

Parallel soft foot



Angular soft foot




**Why is it a problem?**

Unless soft foot is identified and corrected with shims, tightening the mounting bolts could twist the motor frame.

See EASA's "Getting The Most From Your Electric Motors" for suggested soft foot tolerances.

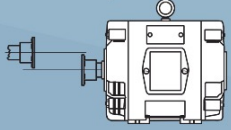
Download the publication at <https://go.easa.com/electricmotors>



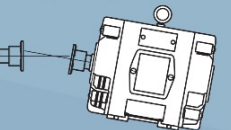
## Installation Tip: Align the motor to the driven machine.

Misalignment can cause high vibration levels that damage bearings and loosen mountings.

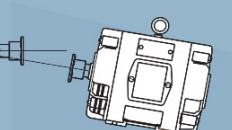
Parallel misalignment



Angular misalignment




Parallel and angular misalignment



For alignment tolerances, see the manufacturer's specifications or EASA's suggested alignment tolerances for directly coupled shafts.

Adapted from EASA's "Getting The Most From Your Electric Motors."  
Learn more & download the publication at <https://go.easa.com/electricmotors>





**QUESTIONS ?**

# Electrical Apparatus Service Association, Region 9, Europe and World Chapter

- Global website : [www.easa.com](http://www.easa.com)
- Region 9 : [www.easa9.org](http://www.easa9.org)



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**“The Electro Mechanical Service industry should speak with one voice internationally to share best practice and contribute to the debates for improving reliability and energy efficiency of the drive system from power input to transmitted power included.”**