

SEAI Residential Retrofit Schemes

One Stop Shops and launch of the National Home Energy Upgrade Scheme

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The Role of SEAL

Moving towards a
 LOW CARBON ENERGY FUTURE

- We need to use less energy and clean energy
- Energy should be environmentally sustainable, secure and affordable
- Develop new solutions to meet our energy needs



Residential Energy Consumption and Emissions

A quarter of all energy used in Ireland is consumed directly in homes. Second only to transport, and more than is used by industry

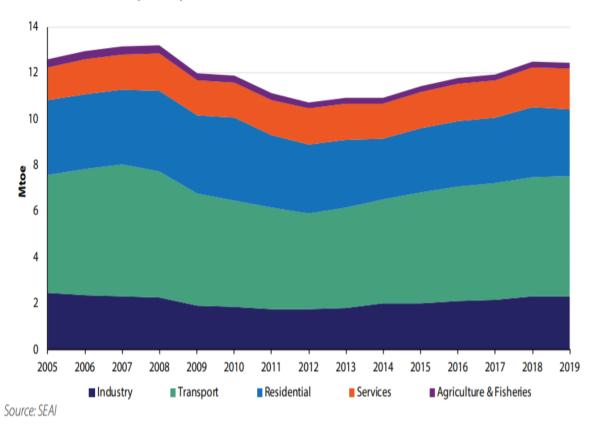
Residential sector is also responsible for a quarter of the energy-related CO₂ emissions

Households – the largest consumer of heat energy

Heating accounts for 80% of home energy use

Overall, our buildings are 70% reliant on fossil fuels (Oil/Gas)

Total final consumption by sector





Creating a Cleaner Energy Future

Climate Action Plan and Programme for Government set out to significantly reduce Ireland's greenhouse gas emissions by 2030

- 500,000 existing homes upgrade to a B2 BER rating
- 600,000 heat pump installations, with 400,000 to be installed in existing homes
- 50% of houses in Ireland have a BER rating of D or lower and require significant energy upgrades
- To date SEAI has supported over 450,000 homes with their home energy upgrade journey

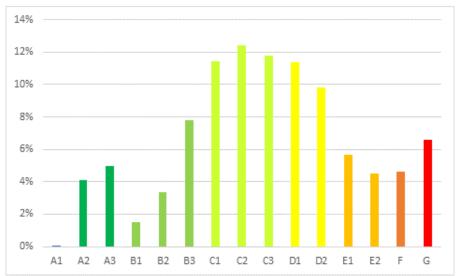
1.7M homes in Ireland occupied per CSO 2016

12% of housing stock is social housing (2019)

89% L.A., 11% AHB









Financing & funding models

National Retrofit Plan actions:

- Clear planned allocations to signal the market and promote sustainable growth €8bn allocation to 2030 (€5bn Carbon Tax, €3bn NDP)
- Leverage Private finance approaches Residential Retrofit Loan Guarantee
- European Union funding to be leveraged EU Recovery and Resilience Facility, European Regional Development Fund

Year	2022	2023	2024	2025	2026	2027	2028	2029	2030
Planned allocation (million)	€202	€291	€380	€469	€641	€898	€1,257	€1,760	€2,000



Pillars of the National Residential Retrofit Plan (NRRP)

1. Driving demand and activity

Stimulate demand by building confidence in quality, ensuring value for money and simplifying the customer journey



2. Financing & funding

Clarify Exchequer financial commitment to residential retrofit and introduce measures to make home energy upgrades more affordable for households

3. Supply chain, skills and standards

Expand the capacity of the supply chain, introduce measures to increase the number of skilled workers while maintaining quality

4. Structures and governance

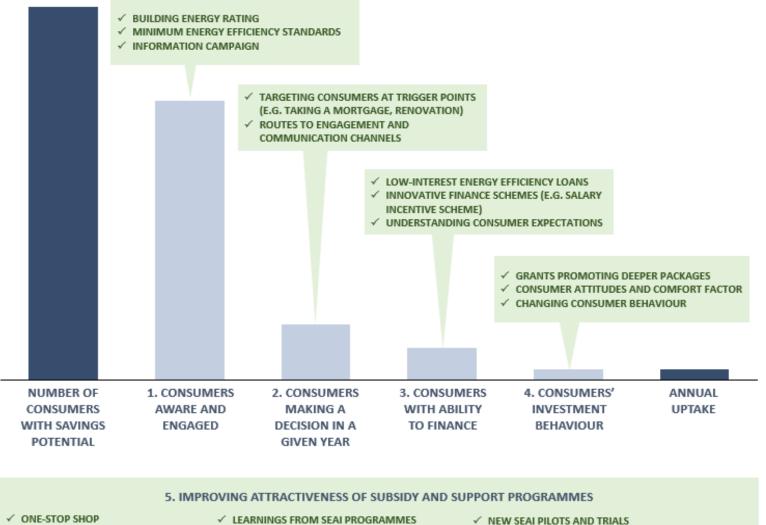
Ensure that the required structures and governance arrangements are in place to drive delivery



Consumer Demand



Consumer Decision-Making Framework



Research

- Consumer surveys
- Focus groups
- Design thinking exercises
- Pilots and trials
- Funded research studies
- Data analysis &Modelling
- SEAI programme delivery experience

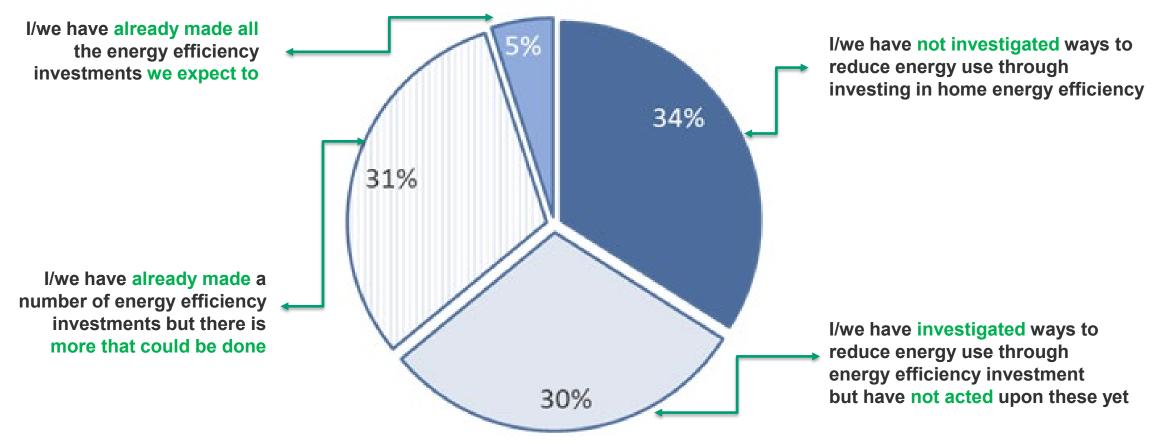


✓ TRUSTED ADVISORS THROUGHOUT

- ✓ LEARNINGS FROM SEAI PROGRAMMES

- ✓ SEAI BEHAVIOURAL ECONOMICS TEAM
- ✓ PROMOTING DEEPER RETROFITS VIA POLICY DESIGN

Energy Efficient Investment – Respondent Awareness and Engagement





Focus groups – Headline Findings

- Homeowners agree level of responsibility for climate action but feel government must support them to take action
- Interest but lack of urgency in undertaking home energy upgrades
- Upfront cost is a main barrier (Affordability)
- Participants indicated **higher grants necessary** to spur them to action (50%, a trigger point)
- Low cost finance of great interest to many participants
- ROI commentary that these projects take a long time to payback
- Heat pump of interest once highly incentivised (for example cost equivalent of boiler replacement).
- OSS attractive as provides confidence and removes hassle, but questions about the cost of the service



The Supply Chain



One Stop Shop (Contractor/Supply Chain) Considerations

- Long term policy certainty EU & National
 (Climate Action Plan 2021, NDP 2021, EU Renovation Wave)
- Long term financial certainty multi annual grants, and clarity out to the end of the decade
- Retrofit will impact on every community in every county, it is a national enterprise not only focused on larger towns and cities - positive for rural economy
- Considerable interest from wider construction sector Retrofitting is a stable long term opportunity
- SEAI have linked to ETBs and are working with contractors to develop the labour supply chain



Structures and Governance



National Home Energy Upgrade Scheme - Design and Incentive

Focus:

Programme for single-unit homes to meet BER B2 for 'can pay' sector

Design:

- One Stop Shop (OSS) –
 Registered and Regulated
- OSS demonstrate Quality
 Management System (QMS)
- Multi annual funding
- Offer by individual home
- Must meet B2 and min 100kWh uplift

Incentive:

- Fixed grants per measure including for Home Energy Assessment - commoditised
- Bonuses to incentivise certain actions and Measures (Heat Pumps)
- Grant discounted to Homeowner
- Grant commitment (offer and payment) on a per home basis
- Energy credits contribution (where available)

NDP to 2030 – €8 billion budget – Significant funding stream



National Home Energy Scheme

Commoditised Grants

• Fixed Grant amount of circa 46% – 51% for eligible measures (varies slightly by home type)

Home Energy Assessment (HEA)

 Providing Home Energy Assessment (HEA) grant separately, giving advice to all participants, and providing a pathway to B2 and beyond

Streamlined Delivery

 New delivery model through SEAI registered One Stop Shops, providing a simple and easier consumer journey – 'end to end' & 'hassle free'

Support supply chain delivery

Rationale to build supply chain and generate demand amongst homeowners



Broad Strategy



Alignment between programmes OSS – BEH – CEG → Scalability



Incentivise Heat Pumps and External Wall Insulation → **Delivery**, achieve B2 - 100kW/h uplift



Annual review of scheme and costs → **Agility**, responding to market situation



Incorporate low-cost financing → Affordability



One Stop Shop Service

- A complete home energy upgrade solution for homeowners and landlords
- Carry out multiple energy upgrades in one go to achieve a minimum B2
 BER rating
- Offers a wider range of grants offering up to 50% of the cost of works
- Pay for the works net of the eligible grant
- Fully managed solution from start to finish;
 - Home Energy Assessment
 - Contractor works
 - Grant application
 - Follow up BER
- Homes must be built and occupied before 2011 to be eligible
- Choose from the list of registered one stop shops on www.seai.ie

Requirement

Year of construction pre 2011 for all measures

Before works
BER = B3 to G
(inclusive)

After works:
B2 to A1 (inclusive)
&
100kWh/m2/year PE
uplift



One Stop Shop Service



Individual Energy Upgrade Grants



Selection of individual grants for home energy upgrades

Complete home energy upgrade solution

Part funded with SEAI grants

Visit the SEAI website for details of grant values

What is included

A One Stop Shop will manage your upgrade including:

- · Home energy assessment
- Grant application
- Project management

- Contractor works
- · Follow up BER

Who this is for

For homeowners and landlords who want:

- · Multiple energy upgrades
- · A fully managed solution including grant applications

- To upgrade to a minimum B2 BER
- · To pay for the works net of eligible grant

Upgrades available

- ✓ Home energy assessment
- ✓ Project management
- ✓ Wall and roof insulation
- ✓ Floor insulation
- ✓ Windows
- ✓ Heating controls

- ✓ Heat pump
- ✓ Ventilation
- ✓ Solar water heating
- ✓ Solar electricity
- ✓ BER assessment

Criteria for homes

• This home energy upgrade option is available for older homes and is subject to eligibility depending on the home year of build.

Part funded with SEAI grants

Visit the SEAI website for details of grant values

What is included

Homeowners manage their upgrades including:

- Contractor selection
- Grant application

- · Contractor works
- Follow up BER

Who this is for

For homeowners and landlords who want:

- Individual energy upgrades
- To manage their own project

- To apply for the grant themselves
- To pay for full cost of works and claim grants afterwards

Upgrades available

- ✓ Wall and roof insulation
- ✓ Heating controls
- ✓ Heat pump

- ✓ Solar water heating
- ✓ Solar electricity
- ✓ BER assessment

Criteria for homes

• This home energy upgrade option is available for older homes and is subject to eligibility depending on the home year of build.

Grant Amounts – Private Homes

		Private Homes						
Measures	Detached	Semi-Detached/	Mid Terrace	Apartment				
* note all measures have a minimum specification		End Terrace						
Heat Pump-Air to Water		€6,500						
Central Heating System for a Heat Pump		€2,000						
Heat Pump -Air to Air		€3,500						
OSS Scheme Launch bonus for B2 with a Heat Pump		€2,000						
Heating controls only		€700						
Ceiling Insulation	€1,500	€1,300	€1,200	€800				
Rafter Insulation	€3,000	€3,000	€2,000	€1,500				
Cavity Wall Insulation	€1,700	€1,200	€800	€700				
External Wall Insulation	€8,000	€6,000	€3,500	€3,000				
Internal Dry Lining Insulation	€4,500	€3,500	€2,000	€1,500				
Windows	€4,000	€3,000	€1,800	€1,500				
External Doors (max 2)		€800 per door						
Floor Insulation		€3,500						
Solar Hot Water		€1,200						
Solar PV		0 to 2kWp €900/kWp						
		2 to 4kWp €300/kWp						
Mechanical Ventilation	€1,500							
Air tightness		€1,000						
Home Energy Assessment		€350						
Project Management	€2,000	€1,600	€1,200	€800				



Issues and Solutions

Lack of Awareness and Information

Need for Tailored Advice

Hassle, Fear and Confidence

Cost and Affordability

Supply Chain Investment and Scaling

Demand Generation Campaign

Home Energy Assessment

Registered One Stop Shops

Grants and Low Cost Loans

Multi Annual Govt Funding





Thank you

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User-Centred Energy Systems



About Us

The User-Centred Energy
Systems mission is to provide
evidence from socio-technical
research on the design,
social acceptance and
usability of clean energy
technologies to inform policy
making for clean, efficient
and secure energy
transitions.

Webinars



Tasks



Business Models and Systems



Hard-to-Reach Energy Users



Peer-to-Peer Energy Trading



Behavioural Insights Platform



Social License to Automate



Gender and Energy